



Patient Information

Last Name _____ First Name _____ MI _____
Name of Legal Guardian (if under 18) _____
Date of Birth _____ Age _____ SSN _____ - _____ - _____ Gender M / F _____
Address _____ City _____ State _____ Zip _____
Cell Phone _____ - _____ - _____ Email Address _____
Emergency Contact _____ Relationship _____ Phone # _____ - _____ - _____
Referred by _____ Preferred Language _____

Insurance Information

Name of Vision Insurance _____ Member ID _____
Primary Member's Name _____ Birth Date _____
Primary Member's SSN _____ - _____ - _____ Relation to Patient _____
Name of Medical Insurance _____ HMO or PPO? _____

Patient Medical & Ocular History

When was your last eye exam? _____ What is your occupation? _____

Reason for today's exam Glasses Contacts Ortho-K LASIK Consult Other _____

Do you wear glasses? Yes No How old? _____ Do you have back up glasses? Yes No

Do you wear contacts? Yes No Brand _____

Have you had any type of: eye injuries or eye surgeries? Please describe _____

Please check the box if you have any of the following medical conditions: No changes since last exam

Diabetes (Type 1 / 2) Hypertension Heart Disease High Cholesterol

Stroke Thyroid Disease Asthma Headaches

Cancer Other _____

Please check the box if you have or have had any of the following ocular conditions: No changes since last exam

Double Vision Flashes/Floaters Dry Eyes Crossed eye/Lazy eye Light Sensitivity

Glaucoma Retinal Detachment Cataracts Macular Degeneration Other Retinal Disease

Other _____

Any family history of the following conditions? If yes, who?: M (mother) F (father) GM (grandma) GP (grandpa)

Diabetes ____ Hypertension ____ Heart Disease ____ High Cholesterol ____ Thyroid Disease ____

Cancer ____ Glaucoma ____ Retinal Detachment ____ Cataracts ____ Macular Degeneration ____

Crossed eye/Lazy eye ____

Please list your **current medications**: _____

Are you **allergic** to any type of medications? If yes, please list: _____

Females Only: Are you pregnant and/or nursing? Yes No

Social History: Smoker Alcohol Recreational Drugs Tobacco

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Use of Phone Number & Email Address

Notice of acknowledgment that text messages and emails sent and received will be solely for office use tasks such as appointment confirmation/reminders and order status updates.

I permit Diamond Optometry to email, text, and/or leave a message with my private information.

Refunds/Exchanges/Cancellations

I understand that refunds, exchanges, or cancellations must be requested within 24 hours of service for in-store credit only with a 20% restocking fee. There are no refunds on exam fees.

Responsibility of Payment

I understand that payment is due on the day of service. I authorize payment of medical benefits to the undersigned physician or supplier of services received. I understand that if my insurance fails to cover any or all of the services or materials received, I am fully responsible for payment.

Notice of Privacy Practices (HIPAA)

The undersigned patient or legally authorized representative of the patient acknowledges that he or she has received a copy of Diamond Optometry's Notice of Privacy Policies on the date indicated below. Copies are also located at the front desk.

Patient Name (printed): _____
Legal Guardian Name (if patient under 18): _____
Patient/Legal Guardian Signature: _____
Date: _____

DOCTOR'S USE ONLY

Billing Code **1** **2** **5** **6** **13** **14** **15** **17** **Retinal image 4 (Y / N)** _____ **Make family appts**

Pt Condition: Diabetes Hypertension High Cholesterol Diabetic Retinopathy None

Diagnosis: Myopia Hyperopia Presbyopia Astigmatism Others: _____

GLASSES:	Usage: Full Time	Type: Single Vision	Material: Polycarbonate	Other: Transitions
	Distance	Bifocal	Hi-Index 1.66	AR
	Near	Progressives	Hi-Index 1.74	Blue-Light
	Computer Over Cls	Computer		Polarized
		Digital (Eyezen)		

R _____ Add: _____
L _____

Second pair: _____

CONTACTS: _____ **Ready to order** _____ **Follow-up appt needed** _____ **Order trials**
CL Brand/Rx R _____
 L _____

FOLLOW UP: _____ **weeks/months** **FOLLOW UP TYPE:** _____ **Contact Lens** _____ **Medical**
 _____ **Glaucoma** _____ **Ortho-K**

Testing Needed: _____ **DFE** _____ **OCT** _____ **DRI** _____ **VF**